



MUNIS

Chicago, Detroit, Puerto Rico and More

Join the Global Interdependence Center for an in-depth look at today's municipal market.

New York Athletic Club

September 29, 2015

Agenda

7:45 a.m. | Registration and Continental Breakfast

8:15 a.m. | Welcoming Remarks

- Jason Trennert, Managing Partner and Chief Investment Strategist of Strategas Research Partners LLC
- David Kotok, CIO of Cumberland Advisors and GIC Board Member and Master of Ceremony

8:30 a.m. | Session 1: Broad Municipal Market Review – Are Munis Rich or Cheap?

- John Mousseau, Executive Vice President and Director of Fixed Income, Cumberland Advisors
- Mary Francoeur, Managing Director of Assured Guarantee
- Sean Carney, Director, Head of Municipal Strategy, BlackRock
- Kathleen McNamara, Senior Municipal Bond Strategist, Wealth Management Research, UBS
- Moderator: Joe Mysak, Editor of "Municipal Market," Bloomberg

9:45 a.m. | Session 2: City Credit Review

- Natalie R. Cohen, Managing Director, Municipal Securities Research, Wells Fargo Securities
- Tom Tzitzouris, Director, Fixed Income Strategist, Strategas Research Partners
- Matthew Reining, Senior Director and Analytical Manager, Standard and Poor's Ratings Services
- Moderator: Eric Gregory Platt, Reporter, fastFT, Financial Times

10:45 a.m. | Session 3: Puerto Rico Update

- Economic Update: Don Rissmiller, Chief Economist of Strategas and GIC Vice Chair of Programs
- Credit Update: Michael Comes, Vice President of Research and Portfolio Manager, Cumberland Advisors
- Legislation 870: Charles Gabriel, President of Capital Alpha Partners
- Moderator: Mike McKee, Economics Editor, Bloomberg

11:45 a.m. | Closing Remarks

- David Kotok, CIO of Cumberland Advisors and GIC Board Member and Master of Ceremony

11:45 a.m. | Book Signing: Adventures in Muniland: A Guide to Municipal Bond Investing in the Post Crisis Era

Written by Michael Comes, David Kotok and John Mousseau

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